IN THE UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re	:	Chapter 11
	:	
DELPHI CORPORATION, <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
Debtors.	:	(Jointly Administered)
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	w	

AFFIDAVIT OF PUBLICATION OF MARCUS EDMONDS IN THE USA TODAY (NATIONAL EDITION)



7950 Jones Branch Drive • McLean, Virginia 22108 (703) 854-3400



VERIFICATION OF PUBLICATION

COMMONWEALTH OF VIRGINIA COUNTY OF FAIRFAX

Being duly sworn, Marcus Edmonds says that he is the principal clerk of USA TODAY, and is duly authorized by USA TODAY to make this affidavit, and is fully acquainted with the facts stated herein: December 20, 2007 on the following legal advertisement-<u>In</u> re <u>DELPHI CORPORATION</u>, et al. published in the national edition of USA Today.

Principal Clerk of USA TODAY January 7 2008

This 7 day of Acuse mo

Notary Public

Commonwealth of Virginia Karen R. Levy - Notary Public Commission ID: 287084 My Commission Expires 02/29/2008 05-44481-rdd earing Date And Time: January 17, 2008 At 10:00 a.m. Objection Deadline: January 11, 2008 At 4:00 p.m.

STATES BANKRUPTCY COURT ERN DISTRICT OF NEW YORK

Chapter 11 CORPORATION, et al.,) Case No. 05-44481 (RDD)

Debtors.) (Jointly Administered)

CE OF (1) APPROVAL OF DISCLOSURE STATEMENT; (2) :ING ON CONFIRMATION OF PLAN; (3) DEADLINE AND :EDURES FOR FILING OBJECTIONS TO CONFIRMATION N: (4) DEADLINE AND PROCEDURES FOR TEMPORARY WANCE OF CERTAIN CLAIMS FOR VOTING PURPOSES; ADLINE FOR ASSERTING CURE CLAIMS FOR ASSUMED RACTS; (6) TREATMENT OF CERTAIN UNLIQUIDATED, INGERT, OR DISPUTED CLAIMS FOR NOTICE, VOTING, STRIBUTION PURPOSES; (7) RECORD DATE; (8) VOTING DLINE FOR RECEIPT OF BALLOTS; AND (9) PROPOSED LEASES, EXCULPATION, AND INJUNCTION IN PLAN

CREDITORS AND INTEREST HOLDERS, INCLUDING SECURITY HOLDERS OF DELPHI CORPORATION AND ITS ED DEBTORS-IN-POSSESSION:

ED DEBTORS-IN-POSSESSION:

E TAKE NOTICE that Delphi Corporation ("Delphi") and

I its subsidiaries and affiliates, debtors and debtors-innin the above-captioned cases (collectively, the "Debtors"),
ting acceptances of the First Amended Joint Plan Of
aution Of Delphi Corporation And Certain Affiliates, Debtors
ors-in-Possession (as may be further amended or modified,
") from holders of impaired claims and interests who are (or
nititled to receive distributions under the Plan.

EXPECTIONIZED ONIZEC that I find Plan is, confirmed but the

ETAKE FURTHER NOTICE that if the Plan is confirmed by the ates Bankruptcy Court for the Southern District of New York kruptcy Court") the terms of the Plan will be binding on all Eclaims against, and all current and former holders of equity

nd other interests in, the respective Debtors.

E TAKE FURTHER NOTICE that the Bankruptcy Court has norder on December 10, 2007 (the "Solicitation Procedures Jocket No. 11389) approving the disclosure statement (the re Statement") with respect to the Plan and providing, herthings, that:

her timigs, that: <u>nifimation Hearing Date</u>. The hearing to consider confir-ithe Plan (the "Confirmation Hearing"), will commence on 17, 2008 at 10:00 a.m. (prevailing Eastern time) or as afteras counsel can be heard, before the Honorable Robert Inited States Bankruptcy Court for the Southern District of One Bowling Green, Room 610, New York, New York 10:004. mation Hearing may be adjourned from time to time by ng the adjournment in open court, and the Plan may be odified, if necessary, under 11 U.S.C. § 1127 before, during, sult of the Confirmation Hearing, without further notice to

jections To Confirmation. January 11, 2008 at 4:00 p.m. q Eastern time) (the "Objection Deadline") is fixed as the g Eastern time) (the "Objection Deadline") is fixed as the and time for filing and serving objections to confirmation .n. To be considered, objections, if any, to confirmation of nust (a) be in writing, (b) conform to the Federal Rules of Py Procedure, the Local Bankruptcy Rules for the Southern 'New York, and the Supplemental Order Under 11 U.S.C. I And 105 And Fed. R. Bankr. P. 2002(m), 9006, 9007, And blishing Omnibus Hearing Dates And Gertain Notice, Case lent, And Administrative Procedures, entered March 20, 454 No. 38331 and the Soliziation Procedures (Profe (c) be 1841 No. 38331). ket No. 2883) and the Solicitation Procedures Order. (c) be ket No. 2883) and the Solicitation Procedures Order, (c) be the Bankruptcy Court in accordance with General Order s amended) – registered users of the Bankruptcy Court's system must file electronically, and all other parties-in-ust file on a 3.5 inch disk (preferably in Portable Document DP, MordPerfect, or any other Windows-based word pro-emat), (d) be submitted in hard-copy form directly to the other Normal Month or Daniel Hinder Otable Rangement. of the Honorable Robert D. Drain, United States Bankrupto; e Bowling Green, Room 632, New York, New York; 10004, e served upon (i) Delphi Gropration, 5725 Delphi Drive, igan 48098 (Att n: General Gousse), (ii) counsel to the Adden, Arps, State, Meagher & Florn LLP 333 West Wacker e 2100, Chicago, Illinois 60606 (Att n: John Wm. Butler, Jr.), el for the agent under the postpetition credit facility, Davis rowlell, 450 Lexington Avenue, New York, New York 10017 vald Bemstein and Brian Resnick), (iii) counsel for the offi-rittee of unsecured creditors, Latham & Watkins LLP, 885 use, New York, New York 10022 (Att n: Robert I. Rosenberg A. Broude), (v) counsel for the official committee of equity inders. Fried, Frank, Harns, Shriver & Jacobson LLP One New Horders. Fried, Frank, Harns, Shriver & Jacobson LLP One New Horders. Fried, Frank, Harns, Shriver & Jacobson LLP One New of the Honorable Robert D. Drain, United States Bar A brouge, (v) course in the united committee or eight ofders, Fried, Frant, Harris, Firthier & Jacobson LLP, One New , New York, New York 10004 (Att'n: Bonnie Steingart), (vi) r.h-D.Acquistion Holdings, LLLC / Applacosa Management & Case LLP, Wachovia Financial Center, 200 South Biscayne , Suite 4900, Miami, Florida 33131 (Att'n: Thomas E. Lauria) Suite 4900, Miami, Florida 33131 (Art'n:Thomas E. Lauria):

& Case LLP, 1155 Avenue of the Americas, New York, New
(Att'n: Glenn M, Kurtz and Gregory Pryor), (vii) Counsel
uger Del-Auto Investment Company, Ltd., White & Case
via Fiannacla Center, 200 South Biscayne Boulevard, Suite
mi, Florida 33131 (Art'n:Thomas E. Lauria) and White & Case
venue of the Americas, New York, New York 10036 (Att'n:
elss and Gregory Pryor), (viii) Counsel for General Motors
vo, Weil, Gotshal & Manages LLP, 767 Fifth Avenue New York,
10133 (Art n: Effey L. Tanenbaum, Michael R Kessler, and
emons), and (is) the Office of the United States Trustee for
m District of New York, 33 Whitehall Street, Suite 2100,
New York 10004 (Art'n: Alicia M. Leonhard), in each case
er received no later than the Objection Deadline.
s not timely filed and served in the manner set
ove shall not be considered and shall be deemed file.

Inporary Allowance Of Claims. The following persons or mong others, are not entitled to vote on the Plan and, will not receive a ballot: holders of (a) unimpaired claims, and interests the woll receive no distribution under the laims and interests that have been scheduled as continuidated, ordisputed and for which (in) porporf of claim was d and (ii) no Rule 3018(a) Motion (as defined below) has by the kilu 3018(a) Motion Deadline (as defined below) ims and interests that are the subject of an objection filed ross (except to the extent and in the manare as may be subjection). If you disarree with the Deabors' dassification nos (except to the extent and in the manner as may be set eobjection). If you disagree with the Debtors' classification too to your claim or interest and believe that you should to vote on the Plan, then you must (x) have timely filed a min by the applicable bar date or your proof of claim must dimely filed by an order of the Bankruptcy Court before Deadline, (y) contact the Creditor Voting Agent (as set forth batina bablica and file the ballot's bit Voting Deadline (as You'), and (z) timely file and serve a motion for order under the 2019(s). Problem 1981 (1981) and (2) timely file and serve a motion for order under the 2019(s). Problem 1981 (1981) and (2) timely file and serve a motion for order under the 2019(s). Problem 1981 (1981) and (2) timely file and serve a motion for order under the 2019(s). Problem 1981 (1981) and (1981) an swy, and (2) time; the call sever with mount of word of the Kr. P.3018(a) (a "Rule 3018(a) Motion") seeking temporary-of your claim for the purpose of accepting or rejecting the ule 3018(a) Motion must be filed with the Clerk of the Court e January 2. 2008 at 4:00 p.m. (orevailing Eastern time)

or interests referred to therein will not be counted in determining

whether the Plan has been accepted or rejected.

5. <u>Cure Claim Submission Deadline</u>. The Plan provides that any contracts not specifically identified as rejected contracts in Exhibit 8.1(a) to the Plan (to be filed on December 28, 2007, and available at o. 16) of the Flat (to be flet on December 26, 2007, and available at no charge as set forth in paragraph 10 below will be assumed under the Plan. Any party to an executory contract or unexpired lease that is not rejected and to whom the Debtor did not send a Cure Amount Notice pursuant to Article 8.2(a) of the Plan, and who wishes to asser notice pulsuant conflicts 2,243 of the Fain, and with wholes coaster that cure is required as a condition of assumption of its contract must file a proposed cure claim ("Cure Claim") in accordance with Article 8.2(b) of the Plan within 45 days after entry of an order confirming the Plan (the "Cure Claim Submission Deadline"), after which the Debtors or Reorganized Debtors, as the case may be, will have 45 days to file any objections thereto. Should a party to an executory contract or unexpired lease not file a proposed Cure Claim by the Cure Claim Submission Deadline in accordance with the procedures set commission occurrence with the proceedings and office and submission occurrence with the proceedings are from his Article 8.2(b) of the Plan, then any default then existing will be deemed cured as of the day following the Cure Claim Submission Deadline and such party will forever be barred from asserting against the Debtors of the Reorganized Debtors, as applicable, a Calim that arose on or prior to the confirmation date of the Plan. If there is a dispute regarding (i) the nature or amount of any Cure Amount, (ii) the ability of any Reorganized Debtor or any assignce to provide "adequate assyrance of future performance" (within the meaning of section 365 of the Bankruptcy Code) under the contract or lease to of section 365 of the Bankruptcy Code) under the contract or lesse to be assumed, or (iii) any other matter pertaining to assumption, the matter shall be set for hearing in the Bankruptcy Court on the next available hearing date, or such other date as may be agreed upon, and cure, if any, shall occur following the entry of a final order of the Bankruptcy Court resolving the dispute and approving the assump-tion or assumption and assignment, as the case may be provided, <u>however</u>, that if there is a dispute as to the amount of cure that can-not be resolved consensable monon the parties. The Debtors shall be not be resolved consensually among the parties, the Debtors shall have the right to reject the contract or lease for a period of five days after entry of a final order establishing a cure amount in excess of that asserted by the Debtors.

have the ngirt to reject the contract or sease for a period or twe days after entry of an land erder establishing a cure amount in excess of that asserted by the Debtors.

6. Iseatment of Certain Claims. Any holder of a claim that (a) is shoulded in the Debtors' schedules of ascess and liabilities, dated is April 18, 2006, or any amendment thereof (the "Schedules"), at zero to orin an unknown amount or a dispurted, contingent, or unliquidated and is not the subject of a timely filed proof of claim or a proof of claim deemed timely filed with the Bankrupty Court or otherwise demend timely filed under applicable law, or (b) is not scheduled and is not the subject of a timely filed proof of claim or a proof of claim deemed timely filed under applicable law, or (b) in stot scheduled and is not the subject of a timely filed proof of claim or a proof of claim deemed timely filed under applicable law, will not be treated as a c-redition with respect to the claim for purposes of (i) receiving notices a credition with respect to the claim for purposes of or a claim that is called the control of the subject of a claim that is control to the claim for purposes of a claim that is called the control of the subject of a claim that is called the claim allowed temporarily for voting purposes only, and not for purposes of allowance or distribution, for that portion of the daim that is not unliquidated and an amount shall be a portion of the daim that is not unliquidated and an amount shall be a portion of the daim that is not unliquidated and an amount shall be a portion of the daim that is not unliquidated and no amount shall be a blead so have daims in the applicable days could be a subject to the child with a subject of a claim that is not unliquidated and an amount shall be a blead shall be a subject to the redit of the holder of the allea dail and the counted for purposes, subject to the right of the holder of the allea dail and the counted for voting purposes, subject to the right of the holder of the allea dail and a cla

and (b) the reditors entitled to vote to accept or reject the Plan.

8. Yoting Deadling. If you hold a claim against or an equity interest or other interest in one of the Debtors as of November 26, 2007
the Record Date as established in the Solicitation Procedures Order and are entitled to vote to accept or reject the Plan, you have received this Notice with a ballot form and voting instructions appropriate for your claim or interest. For your vote to be counted, ballots to accept or reject the Plan must be executed, completed, and RECEIVED by 7:00 p.m. (prevailing Eastern time) on January 11, 2008 (the "Voling Deadline") by the appropriate voting agent, Financial Balloting Group (the "Securities Voting Agent"), for holders of Securities, or Kurtzman Carson Consultants LLC (the "Creditor Voting Agent"), for all other

Securities Voting Agent
Delphi Corporation, et al.
c/oFinancial Balloting Group
757 Third Avenue—3rd Floor
New York, New York 10017 (866) 486-1727

Creditor Voting Agent Delphi Corporation, et al. c/o Kurtzman Carson Consultants LLC 2335 Alaska Avenue El Segundo, California 90245 (888) 249-2691

Ballots may NOT be cast by facsimile transmission or other ectronic means. Ballots that are not received by the Voting Deadline will not be counted.

Deadline will not be counted.

9. Injunction To Enforce Releases And Exculpation In The Plan.
The Plan proposes to release and exculpate various parties and to enjoin the pursuit of any daims subject to the releases and exculpation. The releases generally provide that the Debtors, the Debtors' present and certain former officers and directors, the official committee of unsecured ceditors, the official committee of unsecured ceditors, the official committee of unsecured ceditors, the plan investors, the unions representing the Debtors' employees and former employees, General Motors Corporation, and certain related persons and entities, will receive releases. certain related persons and entities, will receive releases from the Debtors' present and former creditors and equity security holders, certain hourly employees and former employees of the Debtors, and certain related persons and entities, with respect to any daims or causes of actions existing as of the effective date of the Plan that relate to the Debtors or the Debtors' chapter 11 cases. These released par-ties will also be exculpated generally from Debtor-related liability by all parties.

You Are Advised To Carefully Review And Consider The Plan, Induding The Release, Exculpation, And Injunction Provisions, As Your Rights Might Be Affected.

10. <u>Information And Documents</u>. Copies of the Disclosur Statement, the Plan, and any exhibits thereto are publicly available along with the docket and other case information by accessing the Delphi Legal Information Website set forth below and may also be obtained upon reasonable written request, from the Creditor Voting

sional bifful is to be commercial a voice of the Plan and it is timbat and in St. imbat and it is timbat and it is timbat and in St. imbat and it is timbat and served in the manner set forth above will not be considered, and the claims by a service of the manner set forth above will not be considered, and the claims by a service of the manner set forth above will not be considered, and the claims by a service of the manner set forth above will not be considered, and the claims by a service of the manner set forth above will not be considered, and the claims by a service of the manner set forth above will not be considered, and the claims by a service of the manner set forth above will not be considered, and the claims by a service will not be considered. Main Document

y filed and (ii) no Rule 3018(a) Motion (as defined below) has yfiled and (ii) no Rule 3018(a) Motion (as defined below) has yfiled and (ii) no Rule 3018(a) Motion (as defined below) has yfiled and the defined below) has have been defined below) has have been defined below has have been defined below has have been defined below. If you disagree with the Debtors' dassification in the fine dependence of the extent and believe that you should not be possible of the policy of an original has been defined below; the done are three of the policy of the below of the below of the demed the sphilicable bar date or your proof of daim must be flew and the the below of th

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The author of Founding Brothers

The author (as being below) has y field and (ii) no Rule 2018(a) Motion (as defined below), y field and (ii) no Rule 2018(a) Motion (as defined below), y field by the Rule 3018(a) Motion (because the subject of an objection field by the Rule 3018(a) Motion (because the subject of an objection field by the Rule 3018(a) Motion (because the subject of an objection field by the Rule 3018(a) Motion (because the subject of an objection field by the Rule 3018(a) Motion (because the subject of an objection field by the Rule 3018(a) Motion (because the subject of an objection field in the subject of an objection field by the Rule 3018(a) Motion (because the subject of an objection field in the subject of an objection field by the Rule 3018(a) Motion (because the subject of an objection field in the subject of an objection field by the subject of an objection field in the subject of an objection field in the subject of an objection field by the subject of an obj

You are Advised to Carefully Review And Consider The Pian, Induding the Release, Exculpation, And Injunction Provisions, As Your Rights Might Be Affected.

10. Information And Document. Copies of the Disclosure Statement, the Pian, and any solidist thereto are publicly available along with the dodest and other case information by accessing the John Legal Information Website set forth below and may also be Delphi Legal Information Websites (from the Creditor Voting Agent at the address set forth above.

Delphi Legal Information Hottine: Delphi Legal Information Websites

Delphi Legal Information Hottine: Delphi Legal Information Websites

DelphiLegal Information Hothie: DelphiLegal Information Website: Toll Free: (800) 718-5305 International: (748) 813-2698

Dated: New York, New York, December 10, 2007 SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

E, MEAUREN & PLUM LLP Kayalyn A. Marafioti (KM 9632) Thomas J. Matz (TM 5986) Four Times Square New York, New York 10036 JANUULIN, ARTS.) JARIE, I John Wim, Butler, Jr. (18 4711) K George N. Panagakis (60 7770) T Ron E. Meister (RM 3026) F Nathan L. Stuart (16 7872) N A1 333 West Warker Drive, Suite 2100 (Thirain Illinois Assance

is ovour Attorneys for Delphi Corporation, <u>et al.</u> Debtors and Debtors-in-Possession

